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Consolidated Financial Results for the Year Ended April 30, 2021 [Japanese GAAP]

June 09, 2021

Company name: NADEX CO., LTD.

Stock exchange listing: Tokyo

Code number: 7435

URL: <http://www.nadex.co.jp/>

Representative: Toshiyuki Takada

Contact: Daisuke Shindo

Phone: 052-323-2211

Representative Director & President (CEO)

Director / General Manager, Corporate Administration

Scheduled date of Annual General Meeting of Shareholders: July 27, 2021

Scheduled date of commencing dividend payments: July 28, 2021

Scheduled date of filing annual securities report: July 28, 2021

Availability of supplementary briefing material on annual financial results: No

Schedule of annual financial results briefing session: No

(Amounts of less than one million yen are rounded down)

1. Consolidated Financial Results for the Fiscal Year Ended April 30, 2021 (May 01, 2020 to April 30, 2021)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended April 30, 2021	30,735	(2.1)	627	(32.8)	877	(10.3)	560	(2.4)
April 30, 2020	31,379	(4.7)	933	(40.2)	978	(39.3)	574	(48.1)

(Note) Comprehensive income: Fiscal year ended April 30, 2021: ¥ 906 million [98.4%]
Fiscal year ended April 30, 2020: ¥ 457 million [(61.5)%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
April 30, 2021	60.40	-	3.6	3.0	2.0
April 30, 2020	62.06	-	3.8	3.5	3.0

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended April 30, 2021: ¥ 23 million
Fiscal year ended April 30, 2020: ¥ 32 million

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
April 30, 2021	27,295	16,110	58.7	1,724.84
April 30, 2020	30,525	15,301	49.8	1,641.47

(Reference) Equity: As of April 30, 2021: ¥ 16,011 million
As of April 30, 2020: ¥ 15,195 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
April 30, 2021	1,480	447	(2,939)	5,194
April 30, 2020	972	(1,804)	1,192	6,181

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
April 30, 2020	-	10.00	-	9.00	19.00	175	30.6	1.2
April 30, 2021	-	3.00	-	16.00	19.00	176	31.5	1.1
Fiscal year ending April 30, 2022 (Forecast)	-	7.00	-	14.00	21.00		30.5	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending April 30, 2022 (May 01, 2021 to April 30, 2022)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six months ended October 31, 2021	16,780	7.8	420	23.6	465	0.5	300	1.1	32.32
Full year	34,350	11.8	905	44.3	990	12.8	640	14.2	68.94

* Notes:

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(3) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

April 30, 2021: 9,605,800 shares

April 30, 2020: 9,605,800 shares

2) Total number of treasury shares at the end of the period:

April 30, 2021: 322,979 shares

April 30, 2020: 348,571 shares

3) Average number of shares during the period:

Fiscal Year ended April 30, 2021: 9,274,267 shares

Fiscal Year ended April 30, 2020: 9,250,838 shares